

In re:

BLOCKFI INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

Jointly Administered

**ORDER GRANTING THE FINAL APPLICATION FOR ALLOWANCE OF FEES
AND REIMBURSEMENT OF EXPENSES OF MILLER NASH LLP, AS SPECIAL
LOCAL WASHINGTON COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED FOR THE PERIOD OF MAY 26, 2023 THROUGH
AND INCLUDING OCTOBER 2, 2023**

The relief requested on the following pages is hereby GRANTED.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1(b)

BROWN RUDNICK LLP

Kenneth J. Aulet, Esq. (admitted *pro hac vice*)
Seven Times Square
New York, New York 10036
(212) 209-4800
kaulet@brownrudnick.com

BROWN RUDNICK LLP

Tristan Axelrod, Esq. (admitted *pro hac vice*)
One Financial Center
Boston, MA 02111
(617)856-8300
taxelrod@brownrudnick.com

General Counsel for the Plan Administrator

GENOVA BURNS LLC

Daniel M. Stoltz, Esq.
Donald W. Clarke, Esq.
110 Allen Rd., Suite 304
Basking Ridge, NJ 07920
(973) 230-2095
DStoltz@genovaburns.com
DClarke@genovaburns.com

Local Counsel for the Plan Administrator

In re:

BLOCKFI INC., *et al.*,

Debtors.²

Chapter 11

Case No. 22-19361 (MBK)

Jointly Administered under a Confirmed Plan³

² The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC. (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

³ On October 3, 2023, the Court entered an order confirming the Third Amended Joint Chapter 11 Plan of BlockFi Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (Additional Technical Modifications). [Docket No. 1609]

Upon consideration of the *Final Application for Allowance of Fees and Reimbursement of Expenses of Miller Nash LLP, as Special Local Washington Counsel to the Official Committee of Unsecured Creditors for Services Rendered and Reimbursement of Expenses Incurred for the Period of May 26, 2023 Through and Including October 2, 2023* (the “Application”);⁴ and this Court having previously authorized the retention and employment of Miller Nash LLP to serve as Special Local Washington Counsel to the Committee in the above-captioned Chapter 11 Cases;⁵ and it appearing that all of the requirements of sections 327, 328, 330, and 331 of the Bankruptcy Code, as well as Rule 2016 of the Bankruptcy Rules and the Local Rules of this Court have been satisfied; and it further appearing that the fees and expenses incurred were reasonable and necessary; and proper and adequate notice of the Application has been given and that no other or further notice is necessary; and no objections or other responses having been filed with regard to the Application,

IT IS HEREBY ORDERED THAT:

1. The Application is hereby approved.
2. Miller Nash LLP is hereby granted allowance of compensation for professional services provided in the amount of \$6,500.00 and reimbursement of actual and necessary expenses in the amount of \$0.00.
3. The Debtors are hereby authorized and directed to remit to Miller Nash LLP the full amount of the fees and expenses set forth in paragraph 2 of this Order less any and all amounts previously paid on account of such fees and expenses.

⁴ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

⁵ See Order Authorizing Retention of Miller Nash LLP for the Official Committee of Unsecured Creditors of Blockfi Inc, et al [Docket No. 1120].

4. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.